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## **Session on Pre-release Evaluation of Candidate Microbial Biological Control Agents:**

# **Attributes for Predicting Efficacy and Benefits of Microbial Agents**

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 **What is your perception of risk?**



# Discussion Topics

- 30 Determining native range of target species, and appropriate places to collect microbial agents (Briano);**
  - 30 Climate matching of host and microbial agents (Lacey);**
  - 30 Physiological vs. ecological host range (Bruckart);**
  - 30 Host-specificity testing (Berner); and**
  - 30 Inter-microbial agent interactions (Stockwell).**
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- 30 Risk analysis; and**
  - 30 Post-release monitoring.**

# What is the Context?

## Improving biological control science:

- 30 What procedures are needed to ensure that native ranges of target pests are identified and sampled?
- 30 How can physiological (laboratory) host-specificity tests be structured to enable a testable hypothesis prediction of ecological (field) host range?
- 30 What aspects of agent and host ecology must we know?

## Informing regulatory decisions:

- 30 What data would be useful and convincing to facilitate proper, science-based regulatory decisions?

# What is the Context?

## Risk Analysis:

- ☛ **Dealing with the Worst-case Scenario.**
- ☛ **Risk is “The possibility of an adverse outcome, and uncertainty over the occurrence, timing or magnitude of that adverse outcome” (Covello and Merkhofer 1994).**
- ☛ **Risk is Hazard x Exposure.**

$$R = H \times E$$



**But what is hazard;**



**What is exposure;**



**How are they measured; and**



**Do they have any predictive  
value for ecological host  
range?**

# Hazard and Exposure

## Hazard

- ☞ Hazard is *the ability to cause harm*, and is an *innate characteristic* of the taxon; but
- ☞ The *expression* of harm is mediated by environmental factors (“sieves”).

## Exposure

- ☞ The *potential harm*, mediated by environmental factors;
- ☞ Exposure acts upon hazard.

# Host Range and Risk to Non-target Species

## Physiological Host Range (PHR)




- ☛ Potential or laboratory host range, estimated by host-specificity testing (= risk assessment).
- ☛ Should be maximized by testing, even if it requires extremely artificial conditions.
- ☛ A key “sieve” in the relatedness testing procedure and in estimating exposure in the risk equation.

## Ecological Host Range (EHR)

- ☛ Actual or field host range, about which inferences can be made from results of the PHR.
- ☛ Always smaller than the PHR, and predictable from host-specificity testing.



# Hypotheses

-  **Ecological host range can be predicted by physiological host-specificity data.**
-  **Efficacy of host-specific natural enemies can be predicted.**
-  **Benefits (economic, environmental, social) can be predicted.**

# What is Risk?

1. Hazard x Exposure;
2. The interaction of *innate characteristics* of a taxon and *environmental features* (sieves) that mediate the interaction;
2. A measure of the completeness of information; and
3. A measure of uncertainty.

# Predictive Attributes

$$R = H_i \times E_e$$



**Innate Characteristics**

- ❖ **Potential host range;**
- ❖ **Toxicity;**
- ❖ **Basic biological features; and**
- ❖ **Capacity to interact with the environment.**

**Environmental Sieves**

- ❖ **Susceptible hosts in the environment;**
- ❖ **Bridging species;**
- ❖ **Distribution;**
- ❖ **Phenology;**
- ❖ **Ecology; and**
- ❖ **Climatic conditions.**

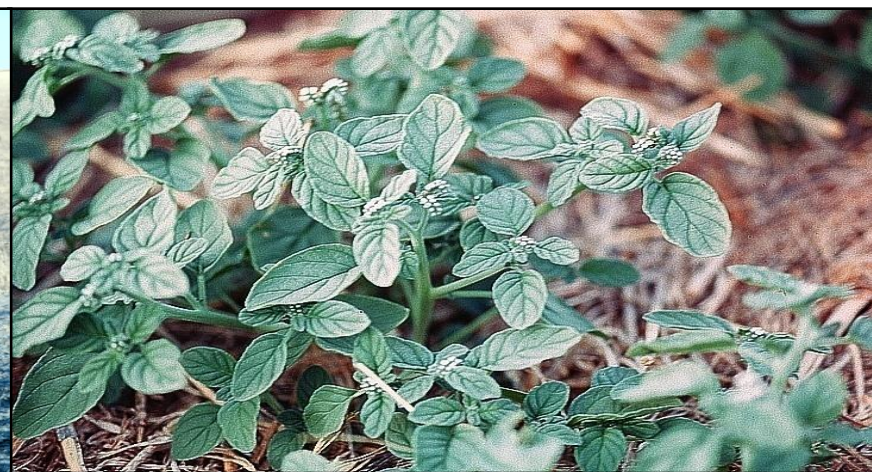
# What is the “Worst-Case?”

-  **You have only one promising microbial natural enemy for biological control of a major invasive weed.**
-  **But ... it attacks a rare, threatened, endangered native plant in the same subgenus as the introduced weed.**

# The Cast of Characters

## *Heliotropium europaeum* (common heliotrope)

- 30 A summer-growing annual weed from Europe to North Africa.
- 30 Causes millions of dollars of direct and indirect damage to Australian agriculture each year.
- 30 Invades natural systems, poisons livestock, and competes with crops.
- 30 No economic or environmentally sustainable alternatives exist for its management.





# The Cast of Characters

## *Uromyces heliotropii* (heliotrope rust fungus)

- ☞ A macrocyclic, autoecious rust fungus (Pucciniaceae).
- ☞ Found from *H. europaeum* in original surveys mid-19<sup>th</sup> Century.
- ☞ Thought to be specific to *Heliotropium*, but never tested.
- ☞ Single-spore culture used for all testing.



# A Complex Example

## ☞ Two $H_i$ character states:

- ✓  $H_{\text{phr}}$  = physiological host range; and
- ✓  $H_{\text{bbf}}$  = basic biological features.

## ☞ Four $E_p$ character states:

- ✓  $E_{\text{sfh}}$  = susceptible non-target field hosts;
- ✓  $E_{\text{dis}}$  = distribution;
- ✓  $E_{\text{phe}}$  = phenology; and
- ✓  $E_{\text{cli}}$  = climate.

# Risk from *U. heliotropii*

☞  $H_{phr}$  and  $H_{bbf}$  both indicate very low hazard;

☞  $E_{sfh}$ ,  $E_{dis}$ ,  $E_{phe}$  and  $E_{cli}$  all indicate very low exposure; and

☞ Risk =  $(H_{phr})(H_{bbf}) \times (E_{sfh})(E_{dis})(E_{phe})(E_{cli})$ .  
 $(\sim 0)(\sim 0) \times (\sim 0)(\sim 0)(\sim 0)(\sim 0)$

☞  **$\therefore$  Risk = pretty darn close to zero!**



# Exposure analysis for *Uromyces heliotropii*

*Heliotropium  
crispatum*

Winter-growing  
annual

✓  $E_{sfh}$  = Susceptible non-target field host

✓  $E_{dis}$  = No overlap in distribution







Summer-  
growing  
annual

*Heliotropium europaeum*

✓  $E_{phe}$  = Minimal overlap in phenology of spores/young leaves

✓  $E_{cli}$  = Prevailing wind in summer away from *H. crispatum*

# Discussion Topics

-  **What changes are needed to improve physiological host-specificity testing?**
-  **How can modern genetic techniques improve the pre-release procedures?**
-  **Can efficacy actually be predicted by physiological host-specificity testing?**
-  **Is it necessary to predict efficacy— isn't a solid prediction of specificity enough?**
-  **Is it ethical to conduct a biological control program if a detailed, long-term field monitoring program is not planned?**
-  **What data will convince regulators?**

# Discussion

# Risk: A Matrix of Possibilities

		Exposure	
		Low No species in the same genus	High Many species in the same genus
Hazard	Low Monophagous agent (e.g., <i>Puccinia chondrillina</i> )	Low Risk	Probably Low Risk
	High Polyphagous agent (e.g., <i>Dialectica scalariella</i> )	Probably Low Risk	High Risk